Perceptive Connector for Microsoft Dynamics 365 for Finance and Operations

Release Notes

Version: 1.0.x

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Date: December 2017

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Perceptive Connector for Microsoft Dynamics 365 for Finance and Operations 1.0.x Release (December, 2017)

Perceptive Connector for Microsoft Dynamics 365 for Finance and Operations is an OSGI bundle hosted within Perceptive Connect Runtime that creates a data channel between Perceptive products and the Microsoft Dynamics 365 (D365) application. The connector contains operations that allow you to create and post invoices and credit memos in D365, and perform live lookups from D365 for data entry and validation.

The connector relies upon Perceptive Connect Runtime, which provides independent messaging and data exchange between applications. It allows you to configure, create, and maintain operation mapping without the need to access the file system.

This server-based integration is used to create, look up and post form data from Perceptive Content and populate the fields of AP Invoice eForm in Perceptive Content. After the document is added in a suitable workflow, it is processed into D365 using the OData services exposed by the suitable data entities in D365.

Following are the additional features of Microsoft Dynamics 365, verson 1.0.x

- Perceptive Connector for D365 supports the relevant format of the AccountDisplayValue for Non-PO invoice journal using GL coding lines. This format can be configured from the PCR configuration.

- Supports multiple PO invoice creation while posting a single AP eForm in the Connect ASQ.

- All the queries supported in the Connector for D365 work on REST-based OData services. There is no constraint on the parameters range used to filter the output.

- Authentication for D365 is provided by OAuth v2.0.