

Perceptive Interact for Salesforce

Release Notes

Version: 2.x.x

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Perceptive Interact for Salesforce 2.5.x Release (June 4, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.5.x

Enhancements

The following enhancements are included in the Enterprise version.

- In restricted mode, you have the following constraints. (US73693)
 - You cannot view a document in a separate window.
 - During document capture, the Capture Document window does not display the capture properties.
 - In the document viewer, you can view the Back icon. You can rotate, zoom, adjust the width and height of your document, but you cannot save the changes to your document.

Perceptive Interact for Salesforce 2.4.1 Release (June 1, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.4.x

Enhancements

The following enhancement is included in the Enterprise version.

- To get support for your community page, you need to create a connected app. You can create multiple connected apps with Interact for Salesforce. (US73694)

Perceptive Interact for Salesforce 2.3.x Release (May 15, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.3.x

Enhancements

The following enhancements are included in the Enterprise version.

- You can make the following configuration settings to view a document. (US70812)
 - Display document properties in the document view window. By default, this option is selected.
 - Display forms in the document view window.
 - Display the thumbnail view of the document in the document view window. By default, this option is selected.
- Hide the header in Interact for Salesforce. (US72352)
- To host Interact for Salesforce in a custom Salesforce page, you need to provide the parameter name to tag the custom page. (US72181)

Perceptive Interact for Salesforce 2.2.x Release (May 6, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.2.x

Enhancements

The following enhancements are included in the Enterprise version.

- You can perform live lookup for tag objects. In the Tag Object box, as you type the Salesforce entity name that you want to map to the Perceptive Configuration record, you can select the actual name of the Salesforce entity from the list that displays. (US69425)
- You must select at least one document key as a filter condition to view a specific document as per the requirement. (US69426).

Perceptive Interact for Salesforce 2.1.x Release (April 10, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.1.x

Enhancements

The following enhancements are included in the Enterprise version.

- You can extend Interact for Salesforce by creating an extended apex class that implements the Interact for Salesforce interface. After capture, arguments and target record ID are published to external Salesforce. You can implement this event. (US67714)
- You can restrict users from downloading documents based on Salesforce settings. (US64760).

Perceptive Interact for Salesforce 2.0.x Release (March 13, 2015)

This release includes the following version.

- Interact for Salesforce 2.0.x

Enhancements

The following enhancements are included in the Cloud version.

- You can launch the document viewer in a new window. As a Salesforce user, you can open a document in a new browser window or in the same window when you click a document in the document search grid. (US45225)
- You can notify through Chatter when you capture a document. You can select users who belong to the same organization and receive post capture notification. (US62915).
- During capture, if the user does not select any particular person from the @mention list, a notification reaches all the users who follow the particular record for a particular object page. (US64757)
- You can modify the labels based on your needs. During document capture, the configured labels appear in the Capture window. (US62160)

- During document capture, you cannot assign the document to any workflow queue or add the document to version control. You can see the drawer and document type only when you view the document using the document viewer. (US60494).
- After installing the Perceptive Interact package, you can deploy standard objects. (US64759)

Perceptive Interact for Salesforce 2.0.x Release (February 20, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.0.x

Enhancements

The following enhancements are included in the Enterprise version.

- You can launch the document viewer in a new window. As a Salesforce user, you can open a document in a new browser window or in the same window when you click a document in the document search grid. (US45225)
- You can notify through Chatter when you capture a document. You can select users who belong to the same organization and receive post capture notification. (US62915).
- During capture, if the user does not select any particular person from the @mention list, a notification reaches all the users who follow the particular record for a particular object page. (US64757)