Perceptive Interact for Salesforce

Release Notes

Version: 3.7.x

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Perceptive Interact for Salesforce 3.7.2 Release (May, 2022)

This release includes the following versions.

- Salesforce managed package – Perceptive Interact Enterprise 3.7.0
- Web application – Salesforce app 3.7.2

Enhancement

- Added support for OpenID Connect (OIDC) authentication using a public client.

Perceptive Interact for Salesforce 3.7.1 Release (April, 2022)

This release includes the following versions.

- Salesforce managed package – Perceptive Interact Enterprise 3.7.0
- Web application – Salesforce app 3.7.1

Enhancement

- Added new custom settings for Document Viewer components.

Updates

- All the functionalities of Interact for Salesforce 3.7.1 are currently operational with Perceptive Content Foundation EP4
- Resolved an issue due to a jQuery security vulnerability by upgrading jQuery to 3.5.1 and jQuery-ui 1.13.1

Perceptive Interact for Salesforce 3.7.x Release (March, 2021)

This release includes the following version.

- Interact for Salesforce Enterprise 3.7.x

Update

- All the functionalities of Interact for Salesforce 3.7.x are currently operational with Perceptive Content Foundation EP4

Perceptive Interact for Salesforce 3.6.x Release (April, 2018)

This release includes the following version.

- Interact for Salesforce Enterprise 3.6.x

Update

- All the functionalities of Interact for Salesforce 3.6.x are currently operational with the Lightning version. (US30895, US30896)

Perceptive Interact for Salesforce 3.5.x Release (July, 2017)

This release includes the following version.

- Interact for Salesforce Enterprise 3.5.x

Enhancement

- You can view PDF files without installing the image rendering service. (US30921)

Update

- After updating to Core 2.0, the loading process is faster, with improved graphics and availability of complementary function like printing. (US30922, US30923, US30925, US30930, US38569)

Perceptive Interact for Salesforce 3.4.1 Patch Release (April, 2017)

This release includes the following version.

- Interact for Salesforce Enterprise 3.4.1

Updates

- All the functionalities of Interact for Salesforce 3.4.1 are currently operational with Salesforce Spring17. (US106498, US107328, US107330, US107329, US106498, US107327, US107322, US107325, US107326)

- All the functionalities of Interact for Salesforce 3.4.1 are currently operational with Perceptive Content 7.2. (US1046495, US107323, US107324, US107332, US107333, US107334, US107335, US107336, US107337)

- Resolved the issue related to viewing of a document in the Interact Viewer without the necessary viewing permissions. (TFS 61984)

- All the functionalities of Interact for Salesforce 3.4.1 are currently operational with Salesforce Summer17. (US38570, US38571)

Perceptive Interact for Salesforce 3.4.x Release (September 8, 2016)

This release includes the following version.

- Interact for Salesforce Enterprise 3.4.x

Enhancement

- You can allow null value for document fields. (US101866)

Updates

- Resolved the issue related to Firefox browser where the Value field, on the Perceptive Interact Configuration tab, was disabled if the source type in the Source list was changed from "Salesforce Field" to "Literal". (US101087)

- Resolved the issue which prevented the display of Perceptive Configuration saved data in edit mode in Firefox, Internet Explorer (IE) and Safari.(US102607)

- Resolved the issue in Firefox which prevented Visualforce page creation while creating a new configuration.(US102492)

Perceptive Interact for Salesforce 3.3.x Patch Release (July 28, 2016)

This patch release includes the following update in the interactviewer Experience App.

Update

- Resolved the issue and performed root cause analysis on the changes in the sandbox environment. All the functionalities of Interact for Salesforce 3.3 are currently operational with Salesforce Summer 16. (US100904)

Perceptive Interact for Salesforce 3.3.x Patch Release (July 11, 2016)

This patch release includes the following update in the interactviewer Experience App.

Update

- Resolved the issue that prevented the admin user from editing the Interact for Salesforce configuration settings. All the functionalities of Interact for Salesforce 3.3 are currently operational with Salesforce Summer 16. (US99342)

Perceptive Interact for Salesforce 3.3.x Release (April 22, 2016)

This release includes the following version.

- Interact for Salesforce Enterprise 3.3.x

Enhancements

The following enhancements are included in the Enterprise version.

- You can migrate attachments associated with Salesforce objects to Perceptive Content. (US89464)
- As a Salesforce administrator you have the ability to use the External User Application Plans while configuring capture settings in Salesforce. (US89490)
- Changes in the capture screen are integrated to provide support for mobile device. (US91069)
- You can now change the custom property values while capturing documents, if they are marked as user modifiable by the Salesforce admin.(US90811)
- Support for Document Type list to allow the user to select a relevant document type within the object they are integrating with. (US93962).
- Support for custom property type validation in the Interact for Salesforce admin page. (US93855)
- You can apply conditional filtering for document indexing. (US89480)

Perceptive Interact for Salesforce 3.2.x Release (November 30, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 3.2.x

Enhancements

The following enhancements are included in the Enterprise version.

- As you type the name of the person in the @mention box, a list of suggested names matching with the search term appears.(US82394)
- You can view various document categories using Image Rendering Service. (US83283)
- Interact for Salesforce is now compatible with Salesforce1 App. (US71509)
- All the field mapping in the Configuration page is driven by dictionary elements with Capture profile. (US83856)

Perceptive Interact for Salesforce 3.1.x Release (September 18, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 3.1.x

Enhancements

The following enhancement is included in the Enterprise version.

- You can restrict a user or group from capturing a document. (US82393)

Updates

The following updates are included in the Enterprise version.

- Resolved the issue for custom fields related to an object having almost similar field names where the query parameter considers only the first custom field name and not the second one. (TFS 10679)
- The Interact for Salesforce supports Winter16 version of Salesforce. (TFS 10680)
- Resolved an issue due to which the Close button in the Capture Document window remained highlighted instead of the Capture button during document capture. (TFS 10681)

Perceptive Interact for Salesforce 3.x.x Release (August 28, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 3.x.x

Enhancements

The following enhancements are included in the Enterprise version.

- By following the rebranding guidelines, the product is rebranded with new logo and colour scheme. (US76135)
- In Interact for Salesforce, you can set a capture profile. (US77040)
- You can capture a document based on the capture profile you select to capture the document.(US77041)

Perceptive Interact for Salesforce 2.5.x Release (June 4, 2015)

This release includes the following version.

- Interact for Salesforce Enterprise 2.5.x

Enhancements

The following enhancements are included in the Enterprise version.

- In restricted mode, you have the following constraints. (US73693)

- You cannot view a document in a separate window.

- During document capture, the Capture Document window does not display the capture properties.

- In the document viewer, you can view the Back icon. You can rotate, zoom, adjust the width and height of your document, but you cannot save the changes to your document.