Perceptive Image Service for Epic

Installation Guide

Version: 1.0.x

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What is Perceptive Image Service for Epic?

The Perceptive Image Service for Epic solution allows a user to access images stored in Perceptive Content directly from the Epic interface.

The solution also provides a method for Epic users to combine separate TIFF image pages of a document into a single, multi-page TIFF file. Epic requests images by their document ID and, if necessary, page number. After receiving the images from Perceptive Content, Image Service then formats the image content as either a multi-page TIFF or a single-page JPEG.

Install and Configure

Download Perceptive Image Service for Epic

To download Perceptive Image Service for Epic, complete the following steps.

- 1. Go to the Lexmark Enterprise Software website at www.lexmark.com and log in to the Customer Portal.
- 2. In the **Downloads** page, search for the latest build of **Perceptive Image Service for Epic**, as shown by the highest build number.
- **3.** Download the Epic Image Service < *version*>.msi file.

Configure a Perceptive Image Service for Epic view in 7.x.x

Create a document view in 7.x.x

Before you can use Perceptive Image Service for Epic, you must create a view in Management Console. This view provides information to Image Service, such as when a document was created and last modified. To create a new view, complete the following steps.

When you install Perceptive Image Service for Epic, the installer lets you set the view name for "Perceptive Content View." The Image Service for Epic view you create must match the PerceptiveContentViewName setting in the appSettings section of the ImageService.exe.config file.

- 1. If using Perceptive Content 7.0 or higher, in **Management Console**, select a department.
- 2. Click Views, and then on the Document tab, click New.
- 3. In the **New View** dialog box, add the following information.
 - Name. Type Image Service for Epic.
 - **Description**. Optional. Type a description.
- 4. Click OK

Next Modify the view in View Designer to define conditions, column layout, filters, and view security.

Configure the document view in 7.x.x

To make a view active or to disable a view in View Designer, complete the following steps.

- 1. In Management Console, in the left pane, select a department.
- 2. Select Views, and on the **Document** tab, select **New**.
- 3. In the New View dialog, enter a name such as Image Service.
- 4. Select OK.
- 5. Select the view and click **Modify**.
- 6. In View Designer, in the Designer toolbar, select Properties ①, and perform the following actions.
 - 1. On the View Properties dialog box, on the General tab, select the Is active check box.
 - 2. On the Security tab, under Users and Groups, select Add.
 - 3. In the Select Users and Groups dialog, on the Groups tab, under Search Results, highlight the user or group system account that accesses Integration Server, select Add, and select OK.
 - 4. In the **Privileges** section, highlight the recently added user or group system account, and select **Allow All**.
 - 5. Select **OK**.
- 7. In View Designer in the Preview pane, select Columns [1], and complete the following actions.
 - 1. Select the Columns ...
 - 2. Right-click anywhere in the dialog box and then click Clear All.
 - 3. Select the check box next to the **Document ID**, **Created**, and **Modified** columns.
 - 4. Select **OK**.
- 8. In the **Designer** toolbar, select **Save**.

Next See the Binary Data Retrieval API section of the Epic documentation for information on how to configure Epic to use the Perceptive Image Service for Epic.

Configure a Perceptive Image Service for Epic view in 6.7.x

Create a document view in 6.7.x

To create a document view in 6.7.x, complete the following steps.

- 1. In Management Console, in the left pane, click Views.
- 2. In the right pane, click the appropriate tab, and then click **New**.
- In the New View dialog box, define a name and description for this view and click OK.
 Next, modify the view in View Designer to define conditions, column layout, filters, and view security.

Configure the document view in 6.7.x

To make a view active or to disable a view in View Designer, complete the following steps.

- 1. In View Designer, in the Designer toolbar, click Properties ①.
- 2. In the **View Properties** dialog box, on the **Security** tab, grant access to the user or group system account that accesses **Integration Server**.
- 3. In the **Preview** pane, to select the columns to display, complete the following substeps.
 - 1. Click the button.
 - 2. Right-click anywhere in the dialog box and then click Clear All.
 - 3. Select the check box next to the **Document ID**, **Created**, and **Modified** columns.
 - 4. Click OK.
- 4. In the **Designer** toolbar, click the **Save** button.

Next Refer to the Binary Data Retrieval API section of the Epic documentation for information on how to configure Epic to use the Perceptive Image Service for Epic.

Install Perceptive Image Service for Epic

To install Perceptive Image Service for Epic, complete the following steps.

- 1. Navigate to the folder where you extracted Epic Image Service (version).msi and double-click the file.
- 2. In the Image Service for Epic Installer page, click Next.
- 3. In the End-User License Agreement page, read through to the end of the agreement, click the I accept the terms in the License Agreement button, and then click Next.
- 4. In the **Destination Folder** page, accept the default installation location or click **Change** to select a different installation directory and then click **Next**.
- 5. In the Integration Server Configuration page, complete the following steps.
 - 1. Server Base Address, type the IP address, LAN IP address, local host, or machine name for the computer that hosts Integration Server.
 - 2. In **Port**, type the port number for the computer that hosts **Integration Server**.
 - 3. In **User**, type the user name for the system account that accesses **Integration Server**.
 - 4. In Password, type the password for the system account that accesses Integration Server.
 - 5. To verify that you can connect to the instance of Integration Server, click Test.

Note: If you don't validate the Integration Server during installation, you must start the Image Service manually.

- 6. Click Next.
- **6.** In the **Image Service Configuration** page, complete the following substeps.
 - 1. In Service Base Address, type the full URI for the Image Service in the format http://<host>:<port>.

Note: Epic uses this address to communicate with Image Service. When activated, you can access the service endpoint at http://{Service Base Address}/ImageService.

Note: The port you use for the service base address must not conflict with other services on the same machine.

- 2. In Perceptive Content View, enter the name of the document view you created.
- 3. Click Next.
- 7. In the Ready to install Perceptive Image Service for Epic page, click Install.

Set a logging directory

To specify the directory where Image Service records the logging files, complete the following steps.

- 1. Navigate to [drive:]\ Program Files (x86)\Perceptive Software\Image Service for Epic.
- 2. Open the ImageService.exe.config file.
- 3. Under ImageServiceLibrary.Properties.Settings, set LogDirectory to the directory where you want to save the logging files.

Use Image Service Logging

You will want to turn on logging if images do not load in Image Service. To troubleshoot when images do not load in Image Service, complete the following steps.

- 1. In the ImageService.exe.config file, set DebugLoggingEnabled to true.
- 2. Reopen the document that would not load the image.
- 3. Check the application log file for errors in the directory you set in *ImageService.exe.config.*

Start the Perceptive Image Service for Epic service

If you did not validate Image Service during installation, you will need to start it manually after installation. To start the Image Service, complete the following steps.

- 1. On your Windows desktop, right-click the **Computer** shortcut and click **Manage**.
- 2. In the Computer Management dialog box, in the left pane, expand Services and Applications and click Services.
- 3. In the Services pane, right-click Perceptive Image Service for Epic, and click Start.