

Perceptive Process

Release Notes

Version: 3.7.x

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Date: October 2016

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Perceptive Process 3.7.x Release Notes

This document provides an overview of the changes in Perceptive Process (Perceptive Process Enterprise, Perceptive Process Design, and Perceptive Process Design Personal), version 3.7.x.

- **New features** introduces the new functionality available in Perceptive Process, version 3.7.x.
- **Enhancements** provides an overview of the enhancements made to existing features.
- **Updates** provides an overview of the issues that have been resolved in Perceptive Process, version 3.7.x.
- **Supported platforms** provides an overview of the changes to the platforms that are supported in Perceptive Process, version 3.7.x.

Perceptive Process Product Help is updated with every release. In addition, you can go to the Customer Portal on the Enterprise Software website to view Product Documentation for a particular version. This Product Documentation includes the Product Guides for Perceptive Process Design, Perceptive Process Enterprise, and Perceptive Process Server, Installation and Setup Guides, and Technical Specifications.

Upgrade

You can easily upgrade any version of BPMone and Perceptive Process to Perceptive Process, version 3.7.x.

- If you are upgrading from a version before Perceptive Process 3.6, we recommend you read the release notes for the intermediate versions.
- If you are upgrading from Protos Personal 8, contact Enterprise Software Support.
- If you are upgrading from Protos Enterprise 8, contact your account executive or Enterprise Software Support. We advise you to have one of our installation consultants perform the upgrade.

Perceptive Process 3.7.0 – October 2016

The following new features, enhancements, updates, and changes to supported platforms are included in Perceptive Process, version 3.7.0.

New features

Client

- If a user is logged in from one machine and that same user tries to login from another machine while SSO is active a new force login page is shown. From this page the user can select to force the login. As this is with SSO, it is not possible to change the user's credentials on this page.
- It is now possible to sort the list of worklists, either on the worklist name (alphabetical – ascending or descending) or on the worklist counter (numerical – descending or ascending). At the same time, the list of publications is sorted, either on the published report name (alphabetical – ascending or descending) or on the published report type. The selected sort option is saved as a user preference.
- There is a new menu item Cases in the left hand portal menu for the list of running case instances. This menu item appears automatically when the first case instance is opened and is removed after the last case instance is closed. The case instances are displayed in a sort of hierarchical way using indentation and smaller fonts for lower levels. This applies to case instances that are started from another case instance. Additionally, a context menu has been added to every case instance in the list. This allows the user to switch to an open case instance, close an open case instance and close a case instance hierarchy (this case instance and all case instances started from that case instance).

Enhancements

Server

- It is now possible to use a secure LDAP/AD server connection. This may require various options to be set in the configuration file.

Manual

- A new section has been added to the Server Guide explaining the interface used to access the so-called BIC component. This interface is used from the Integration Framework as well as in some of the standard modules.
- The section on specifications for LDAP and Active Directory has been extended with the possible options and their meaning for setting up a secure connection to a LDAP/AD server.

Client

- If a user is logged in from one machine and that same user tries to login from another machine a special login page is shown allowing the user to force the login from the other machine. The user name is now remembered between the login page and the force login page.
- If a user is logged in from one machine and that same user tries to login from another machine a special login page is shown allowing the user to force the login from the other machine. When the

user name is changed in the force login page it will no longer be a force login, but it becomes a normal login.

- When the portal is refreshed with the CTRL-R or CTRL-F5 key, the opened portal TABs are remembered and reopened after the refresh is complete. This does not apply to case instance TABs. Refreshing the portal with the CTRL-ALT-R or CTRL-ALT-F5 key will not remember the opened portal TABs and consequently no TABs will be reopened after the refresh is complete.
- The CFM user interface has been updated and slightly enhanced. The functionality is unchanged.

Updates

Server

- Some case instances stored a wrong base_id in the mgmt_case_raw table for nodes inside dynamic and/or sequential subplans. This is now solved without the need to re-release existing case types.

Client

- Resolved an issue where the drop down overview of the open portal tabs does not have a scrollbar. When a large number of portal tabs (e.g. case instances, worklists and so on) are open a drop down overview may be displayed on the right hand side of the portal. This drop down overview does not have a scrollbar.
This list of case instances in the dropdown overview are now moved to a new menu item in the left hand side portal menu. When the list becomes large enough a scrollbar is added to the list.
- Resolved an issue where a document displayed on a table row on a form would remain busy after closing the started application for that document.
- Resolved an issue where a warning message on restoring a database connection was displayed incorrectly. As the database connection is made over an HTTP connection it is expected that this connection is closed regularly. It is thus expected that when the connection is needed again, the connection is indeed restored. Displaying a warning message is thus confusing and is now suppressed.
- Resolved an issue where a '%' character in a case instance name may be interpreted under Internet Explorer and ignored under Firefox. The '%' character is now correctly displayed on the case instance tab in the explorer.
- Resolved an issue where the name of some user interface options in defining a worklist in CFM were not consistent with the names of these options in run-time.
- Resolved an issue where the state of the portal menu (normal or collapsed) was shared between different users on the same machine. This portal menu state is now a user preference, thus no longer shared between different users on a machine, but it is used for the same user on different machines.
- When starting CFM while an instance is already running, that tab is made active instead of starting a new one. There is a new context menu for CFM to start two or more simultaneous running instances of CFM.
- Resolved an issue where the exported worklist could not be directly opened on a client machine when that client machine had a different setting for the list separator. A worklist export is now created in such a way that it can be opened on any client machine, independent from the client machine's setting.

- Resolved an issue where the background color of a CONTAINMENT FIELD did not follow the specification in the themes file.
- Resolved an issue where a BUTTON on a form in a case instance would still seem to have focus while the mouse was moved away from that BUTTON.
- Resolved an issue where it was not possible to use the so-called *direct login* functionality when both SSO and LDAP/AD are active. When both SSO and LDAP/AD are active and a user uses *direct login* a password check is made against AD/LDAP.

Supported platforms

- Added a new prerequisite for AIX installations.
- Added support for the Integration Framework Magic XPI 3.4 for Windows and Linux.

A complete overview of supported platforms is available in the *Perceptive Process Technical Specifications*. If you have any questions about the supported platforms, contact Enterprise Software Support.